











Deferring Legal Fees: Structured Annuity vs. Deferred Compensation Plan

Using a deferred compensation plan to defer contingent legal fees has many advantages over using an annuity-based plan.

	Structured Annuity	Deferred Comp. Plan
Defer taxes on current income		
Invest in a portfolio of your choosing		
100% U.S. Based (no offshore element)		
Flexible payout schedule		
No minimum fee and no setup fees		
Borrow against your deferred fees		
No defense involvement required		
Defer directly from your trust account		

DEFERRING FEES: A UNIQUE TAX PLANNING OPTION

Because contingency fee attorneys can defer (postpone) the receipt of legal fees on their cases to future years, you have complete control over the amount of income tax you pay each year.

Some attorneys have heard of using a structured annuity to defer fees. However, many attorneys are unfamiliar with using a deferred compensation plan to achieve these same tax savings.

The deferred compensation plan approach has been around for 20 years, and it's the same approach used by Fortune 500 CEOs to minimize their own taxes.

As shown by the comparison chart, using a deferred compensation plan is likely your best deferral option.



AmicusPlanners.com

Contact@AmicusPlanners.com

(801) 683-7362

WHY WE ARE DIFFERENT

Most financial advisors are completely unaware of the unique tax planning opportunities available through deferring your legal fees.

At Amicus, we are attorneys and Certified Financial Planners. We focus **exclusively** on financial planning for personal injury attorneys and their clients. We understand the unique opportunities and challenges you face.

Contact us today for a no-obligation analysis of how much you could be saving (and investing pre-tax) by using your own, private deferred compensation plan.